

REVISI KETERBUKAAN INFORMASI
KEPADA PARA PEMEGANG SAHAM PT
INDOCEMENT TUNGGAL PRAKARSA Tbk.
SEHUBUNGAN DENGAN RENCANA
PENARIKAN SAHAM MELALUI
PENGURANGAN MODAL PT INDOCEMENT
TUNGGAL PRAKARSA Tbk. DALAM
RANGKA MEMENUHI PERATURAN
OTORITAS JASA KEUANGAN No.
30/POJK.04/2017 TAHUN 2017 TENTANG
PEMBELIAN KEMBALI SAHAM YANG
DIKELUARKAN OLEH PERUSAHAAN
TERBUKA ("POJK No.30/2017").

REVISION OF THE DISCLOSURE OF
INFORMATION TO THE PT INDOCEMENT
TUNGGAL PRAKARSA Tbk.
SHAREHOLDERS
IN RELATION TO THE PLAN OF
WITHDRAWAL OF SHARES THROUGH
CAPITAL REDUCTION OF PT INDOCEMENT
TUNGGAL PRAKARSA Tbk. IN COMPLIANCE
WITH THE PROVISIONS OF THE FINANCIAL
SERVICES AUTHORITY REGULATION No.
30/POJK.04/2017 YEAR 2017 CONCERNING
BUYBACKS OF SHARES ISSUED BY PUBLIC
COMPANIES ("OJK REGULATION No.
30/2017").



PT INDOCEMENT TUNGGAL PRAKARSA Tbk.
(*"Perseroan/The Company"*)

Bidang Usaha/*Business Line:*
Industri Semen/Cement Industry

Kantor Pusat/*Head Office:*
Wisma Indocement lantai 13/13th floor
Jalan Jenderal Sudirman kav. 70-71
Jakarta 12910, Indonesia
Telp.: +62-21-8754343 ext 3808
E-mail: corpsec@indocement.co.id
Website: www.indocement.co.id

Revisi Keterbukaan Informasi ini untuk melengkapi dan memperbaiki Keterbukaan Informasi yang telah diterbitkan Perseroan pada tanggal 14 April 2025 Revisi Keterbukaan Informasi ini diterbitkan di Jakarta pada tanggal 17 April 2025	This Revision of the Disclosure of Information is to complete and improve the Disclosure of Information that has been published by the Company dated 14 April 2025 This Revision of the Disclosure of Information was issued in Jakarta on 17 April 2025
I. PENDAHULUAN	I. INTRODUCTION
Keterbukaan Informasi ini diberitahukan kepada Para Pemegang Saham, bahwa PT Indocement Tunggal Prakarsa Tbk. ("Perseroan") berencana melakukan pengurangan modal ditempatkan dan disetor melalui penarikan saham hasil pembelian saham kembali yang saat ini tercatat sebagai saham treasury. Penarikan saham dengan cara pengurangan modal ditempatkan dan disetor tersebut dilakukan sesuai dengan Peraturan Otoritas Jasa Keuangan ("OJK") Nomor 30/POJK.04/2017 Tahun 2017 tentang Pembelian Kembali Saham Yang Dikeluarkan oleh Perusahaan Terbuka ("POJK No. 30/2017") dan Undang-Undang Nomor 40 tahun 2007 tentang Perseroan Terbatas ("UUPT"). Keterbukaan Informasi ini dilakukan Perseroan dalam rangka memenuhi ketentuan hukum dan peraturan yang berlaku di pasar modal serta penerapan prinsip keterbukaan sebagai perusahaan terbuka. Selanjutnya dengan ini kami sampaikan rencana pengurangan modal ditempatkan dan disetor melalui penarikan saham hasil pembelian saham kembali sebagai berikut:	This Disclosure of Information announce to the Shareholders, that PT Indocement Tunggal Prakarsa Tbk. (the "Company") plans to reduce the issued and paid-up capital by withdrawing shares resulting from share buybacks which are currently recorded as treasury shares. Withdrawal of shares through the issued and paid-up capital reduction is carried out in accordance with Financial Services Authority ("OJK") Regulation No. 30/POJK.04/2017 Concerning The Buyback of Shares Issued by Public Companies ("OJK Regulation No. 30/2017") and Law No. 40 Year 2007 concerning Limited Liabilities Company ("Company Law"). This Disclosure of Information is carried out by the Company in order to comply with the applicable laws and regulations in the capital market and to apply the principle of transparency as a public company. We hereby submit to you the plan of the issued and paid up capital reduction by withdrawing shares resulting from shares buyback as follows:
II. INFORMASI UMUM	II. GENERAL INFORMATION
A. KETERANGAN UMUM TENTANG PERSEROAN	A. COMPANY'S GENERAL INFORMATION
Perseroan didirikan di Indonesia, pada tanggal 16 Januari 1985 berdasarkan Akta No. 227 yang dibuat di hadapan notaris, Ridwan Suselo, S.H. Akta pendirian tersebut disahkan oleh Menteri Kehakiman Republik Indonesia dalam Surat Keputusan No. C2-2876 HT.01.01.Th.85 tanggal 17 Mei 1985, dan diumumkan dalam Berita Negara Republik Indonesia No. 57, Tambahan No. 946 tanggal 16 Juli 1985. Anggaran Dasar Perseroan telah mengalami beberapa kali	The Company was incorporated in Indonesia, on 16 January 1985 based on Deed No. 227 made before Notary, Ridwan Suselo, S.H. The said deed of establishment was approved by Minister of Justice of the Republic of Indonesia by its Decree No. C2-2876 HT.01.01.Th.85 dated 17 May 1985, and was published in State Gazette of the Republic of Indonesia No. 57, Supplement No. 946 dated 16 July 1985. The Company's Articles of Association has been amended from time to time, the latest

perubahan, perubahan terakhir dengan Akta No. 02 tanggal 04 Agustus 2021, yang dibuat di hadapan Notaris, Kumala Tjahjani Widodo, S.H., M.H., M.Kn. terkait perubahan beberapa ketentuan mengenai penambahan kegiatan usaha utama dan penunjang Perseroan. Perubahan tersebut telah disetujui oleh Menteri Hukum dan Hak Asasi Manusia Republik Indonesia, dengan Surat Keputusan No. AHU-0043810.AH.01.02 Tahun 2021 tanggal 12 Agustus 2021. Perseroan memulai operasi komersialnya pada tahun 1985. Pada 5 Desember 1989, Perseroan menjadi perusahaan publik setelah melakukan Penawaran Umum Saham Perdana di Bursa Efek di Indonesia dengan menggunakan kode saham INTP. Sesuai dengan Pasal 3 Anggaran Dasar Perseroan, ruang lingkup kegiatan Perseroan, antara lain, industri semen dan bahan-bahan bangunan, pertambangan, konstruksi, perdagangan, angkutan darat dan laut, pembangkit tenaga listrik, pengelolaan dan pengolahan air dan limbah, termasuk jasa yang mendukung aktivitas Perseroan.	amendment as set forth in Deed No. 02 dated 04 August 2021, which was made before Notary, Kumala Tjahjani Widodo, S.H., M.H., M.Kn, in relation to several changes of main activity and supporting activities of the Company. The said amendment has been approved by Minister of Law and Human Right of Republic of Indonesia, in Decree No. AHU-0043810.AH.01.02 Year 2021 dated 12 August 2021. The Company started its commercial operation in 1985. On 5 December 1989, the Company became a public company after conducting an initial Public Offering on Indonesia Stock Exchange with ticker code INTP. As stated in Article 3 of the Company's Articles of Association, the scope of its activities comprises, among others, cement and building materials, manufacturing, mining, construction, trading, land and sea transportation, electric power plant, water and waste management and processing, including services to support the Company's activities.
B. PERMODALAN DAN SUSUNAN PEMEGANG SAHAM PERSEROAN	B. COMPANY'S CAPITAL AND SHAREHOLDERS COMPOSITION
Modal Dasar : Rp4.000.000.000.000 (8.000.000.000 saham) Modal Disetor : Rp1.840.615.849.500 (3.681.231.699 saham) Kepemilikan Saham: • 51% Heidelberg Materials AG • 40% Masyarakat • 9% Saham Tresuri	Authorized Capital : Rp4,000,000,000,000 (8,000,000,000 shares) Paid-Up Capital : Rp1,840,615,849,500 (3,681,231,699 shares) Shares Ownership: • 51% Heidelberg Materials AG • 40% Public • 9% Treasury Shares
C. SUSUNAN DEWAN KOMISARIS DAN DIREKSI PERSEROAN	C. THE COMPOSITION OF BOARD OF COMMISSIONERS AND BOARD OF DIRECTORS
Dewan Komisaris Komisaris Utama : Roberto Callieri Wakil Komisaris : Tedy Djuhar Utama/Komisaris Independen Wakil Komisaris : Simon Subrata Utama/Komisaris Independen	Board of Commissioners President Commissioner : Roberto Callieri Vice President : Tedy Djuhar Commissioner/Independent Commissioner Vice President : Simon Subrata Commissioner/Independent

Komisaris : Fransiscus Welirang Independen Komisaris : Juan Fransisco Defalque Komisaris : René Samir Aldach Komisaris : Kevin Gerard Gluskie Direksi Direktur Utama : Christian Kartawijaya Wakil Direktur Utama : Benny Setiawan Santoso Direktur : Hasan Imer Direktur : Troy Dartojo Soputro Direktur : Oey Marcos Direktur : Holger Mørch Direktur : Sunnira Ly	Commissioner Independent Commissioner : Fransiscus Welirang Comissioner : Juan Fransisco Defalque Comissioner : René Samir Aldach Comissioner : Kevin Gerard Gluskie Board of Directors President : Christian Kartawijaya Director Vice President : Benny Setiawan Santoso Director Director : Hasan Imer Director : Troy Dartojo Soputro Director : Oey Marcos Director : Holger Mørch Director : Sunnira Ly
III. URAIAN MENGENAI TRANSAKSI	III. THE DETAIL OF TRANSACTION
A. PENJELASAN, PERTIMBANGAN, DAN ALASAN DILAKUKANNYA PENARIKAN SAHAM MELALUI PENGURANGAN MODAL DITEMPATKAN DAN DISETOR	A. EXPLANATION, CONSIDERATION AND REASONS RELATED TO SHARES WITHDRAWAL THROUGH THE ISSUED AND PAID-UP CAPITAL REDUCTION
Latar belakang, alasan dan pertimbangan dilakukannya transaksi pengurangan modal ini merupakan strategi Perseroan sehubungan dengan kondisi pasar berfluktuasi secara signifikan sebagaimana dimaksud dalam POJK No. 13/2023 dan dengan telah ditetapkannya kondisi tersebut oleh OJK berdasarkan Surat OJK No. S-17/D.04/2025, maka dalam rangka ikut serta mewujudkan terciptanya kegiatan pasar modal Indonesia yang stabil, Perseroan berencana melakukan pengurangan modal melalui penarikan saham hasil pembelian saham kembali yang saat ini tercatat sebagai saham treasuri sebagai upaya menjaga stabilitas perdagangan saham di pasar modal dalam kondisi volatilitas tinggi dan meningkatkan kepercayaan investor.	Background, reason and consideration of this capital reduction transaction is as Company's strategy in relation to significantly fluctuating market condition as referred to in OJK Regulation No. 13/2023 and the said condition has been determined by OJK under OJK Letter No. S-17/D.04/2025, therefore in order to participate to create stability of Indonesia stock exchange activity, the Company plans to conduct capital reduction through shares withdrawal as the result of shares buyback which currently recorded as treasury shares as an effort to maintain stability of shares trade at stock exchange in high volatile condition and to increase investors' trust.
B. JUMLAH SAHAM YANG AKAN DITARIK KEMBALI	B. TOTAL SHARES WHICH WILL BE WITHDRAWN
Perseroan berencana untuk menarik kembali sebagian saham dari hasil pembelian kembali saham yang dilaksanakan pada tahun 2021 dan	The Company plans to withdraw a part of shares as the result of buyback which was conducted in year 2021 and 2022, as capital reduction, with total

2022, sebagai pengurangan modal, dengan jumlah sampai dengan 165.628.900 lembar saham.	up to 165,628,900 shares.
C. PROFORMA LABA PER SAHAM PERSEROAN SETELAH PENARIKAN KEMBALI SAHAM DILAKSANAKAN	C. THE COMPANY'S PROFORMA EARNINGS PER SHARE AFTER THE SHARES WITHDRAWAL
Laba tahun berjalan yang dapat diatribusikan kepada pemilik entitas induk Rp2.007.947 juta Jumlah rata-rata tertimbang saham biasa yang beredar 3.394.748.848 saham. Laba per saham dasar Rp591,49 per saham. Setelah penarikan kembali saham dilaksanakan: Laba per saham dasar Rp591,49 per saham.	Profit for the year attributable to owners of the parent Rp2,007,947 million Weighted average number of ordinary shares outstanding 3,394,748,848 shares. Basic earnings per share Rp591,49 per share. After the shares withdrawal: Basic earnings per share Rp591,49 per share.
D. PEMBAHASAN DAN ANALISIS MANAJEMEN MENGENAI PENGARUH PENARIKAN SAHAM TERHADAP KEGIATAN USAHA DAN PERTUMBUHAN PERSEROAN DI MASA MENDATANG	D. MANAGEMENT DISCUSSION AND ANALYSIS REGARDING THE IMPACT OF SHARES WITHDRAWAL ON THE COMPANY'S BUSINESS ACTIVITIES AND GROWTH IN THE FUTURE
Tidak terdapat dampak khusus terhadap kegiatan usaha dan Perseroan di masa mendatang dari dilakukannya penarikan saham.	There is no specific impact on business activities and the Company's future from the share withdrawal.
IV. PERKIRAAN JADWAL	IV. THE ESTIMATED SCHEDULE
- Sesuai dengan ketentuan dalam POJK No. 30/2017, mekanisme penarikan saham melalui pengurangan modal mengikuti ketentuan UUPT. - Berikut adalah tanggal-tanggal penting dalam kaitannya dengan rencana Perseroan untuk melakukan pengurangan modal sebagai hasil dari pembelian kembali saham: - Pemberitahuan OJK tentang rencana pelaksanaan Rapat Umum Pemegang Saham Luar Biasa ("RUPSLB"), melalui surat pemberitahuan tertanggal 27 Maret 2025 sebagaimana telah direvisi dengan surat pemberitahuan tertanggal 14 April 2025; - Pemberitahuan RUPSLB kepada pemegang saham serta pengumuman Keterbukaan Informasi melalui situs web BEI dan situs web Perseroan: 14 April 2025;	- In compliance with OJK Regulation No. 30/2017, capital reduction mechanism complies with provisions in Company Law. - Following are the important dates in relation to Company's plan to conduct capital reduction by withdrawing shares as the result of shares buyback: - Notification to OJK concerning plan to convene Extraordinary General Meeting of Shareholders ("EGMS"), through notification letter dated 27 March 2025 as revised by notification letter dated 14 April 2025; - Notification on EGMS to the shareholders and Disclosure of Information through BEI's website and the Company's website: 14 April 2025;

3. Panggilan RUPSLB: 29 April 2025; 4. Pelaksanaan RUPSLB: 21 Mei 2025; 5. Pengumuman Koran Pengurangan Modal Ditempatkan dan Disetor dalam 1 (satu) surat kabar harian dan situs web Perseroan selambat-lambatnya: 28 Mei 2025; dan 6. Batas waktu pengajuan keberatan kreditur dan penerbitan Surat Keputusan Kementerian Hukum Republik Indonesia: 60 hari kalender sejak pengumuman koran.	3. Invitation of EGMS: 29 April 2025; 4. EGMS to convene on: 21 May 2025; 5. Newspaper Announcement on The Issued and Paid-Up Capital Reduction in 1 (one) daily newspaper and Company's website at the latest on: 28 May 2025; and 6. Submission deadline of objection from creditor and issuance of Decree by the Minister of Law of the Republic of Indonesia: 60 calendar days as of newspaper announcement.
V. PERNYATAAN DEWAN DIREKSI DAN KOMISARIS	V. BOARD OF DIRECTORS AND BOARD OF COMMISSIONERS STATEMENT
Direksi dan Dewan Komisaris Perseroan menyatakan bahwa semua informasi dalam Keterbukaan Informasi yang dikemukakan adalah benar dan dapat dipertanggungjawabkan dan tidak ada informasi lainnya yang belum diungkapkan sehingga dapat menyebabkan pernyataan ini menjadi tidak benar atau menyesatkan.	The Company's Board of Directors and Board of Commissioners declare that all information in this Disclosure of Information presented is true and can be accounted for and there is no other information that has not been disclosed that could cause this statement to be incorrect or misleading.
VI. INFORMASI TAMBAHAN	VI. ADDITIONAL INFORMATION
Untuk memperoleh informasi lebih lanjut mengenai rencana Perseroan mengenai pengurangan modal ditempatkan dan disetor melalui penarikan saham hasil pembelian saham kembali, dapat menghubungi <i>Corporate Secretary</i> Perseroan pada jam kerja di kantor Perseroan sebagaimana tercantum di bawah ini: Corporate Secretary PT Indocement Tunggal Prakarsa Tbk. Wisma Indocement Lantai 8 Jl.Jenderal Sudirman kav.70-71, Jakarta, 12910 Indonesia Telp.: +62-21-8754343 ext 3808 E-mail: corpsec@indocement.co.id Website: www.indocement.co.id	To obtain additional information regarding the Company's plan on the issued and paid-up capital reduction as the result of shares buyback, please contact the Company's Corporate Secretary during business hours at the Company's offices as stated below: Corporate Secretary PT Indocement Tunggal Prakarsa Tbk. Wisma Indocement 8th Floor Jl.Jenderal Sudirman kav.70-71, Jakarta, 12910 Indonesia Telp.: +62-21-8754343 ext 3808 E-mail: corpsec@indocement.co.id Website: www.indocement.co.id

Jakarta, 17 April 2025
Direksi Perseroan
Board of Directors of the Company